

FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM

**REQUEST FOR PROPOSAL
FOR BUILDING ENVELOPE RESTORATION DESIGN SERVICES**

Sealed proposals will be received at the Office of the Purchasing Agent, Room 303, City Hall, 795 Massachusetts Avenue, Cambridge, Massachusetts 02139 until **11:00 a.m., on Thursday, December 4, 2014** for furnishing the following to the City of Cambridge:

The City of Cambridge ("the City") seeks proposals for a consultant to provide building envelope restoration design services for various City buildings. The Designer must be familiar with construction methods, working drawings, public bid requirements, building and public safety, LEED (Leadership in Energy and Environmental Design) for Existing Buildings, and must have demonstrable experience in building envelope restoration in a municipal environment. The contracts will be for one-year with two one-year options to renew. Payment will be on an hourly basis. The estimated number of hours for these contracts in any given year is 450. Number of hours could exceed depending on the number of projects.

This bid may be downloaded from the City's website. www.cambridgema.gov, Online Services, Purchasing Bid List, Design RFP, File No. 6643.

Copies of the Request for Proposal may be obtained at the Office of the Purchasing Agent on and after **THURSDAY, NOVEMBER 13, 2014** between the hours of 8:30 a.m. and 8:00 p.m. on Mondays, Tuesday thru Thursday, 8:30 a.m. to 5:00 p.m. and 12:00 Noon on Fridays.

The successful offeror must be an Equal Opportunity Employer.

The City of Cambridge reserves the right to reject any or all proposals, waive any minor informalities in the proposal process, and accept the proposal deemed to be in the best interest of the City. The City of Cambridge has established or will establish prior to negotiations a not-to-exceed fee.

THERE MUST BE NO MENTION OF THE APPLICANTS FEE IN THE PROPOSAL. ANY MENTION OF THE FEE WILL SUBJECT THE PROPOSAL TO REJECTION.

Questions concerning the Request for Design Services may be submitted in writing by 11:00 a.m. **Monday, November 24, 2014** to **Amy L. Witts**, at the address above or by fax (617-349-4008). Answers will be sent to all vendors who received the Request for building envelope restoration Design Services through the Purchasing Office.

One original and seven (7) copies of the proposal marked "File No. 6643, RFP for Building Envelope Restoration Design Services" must be received by **Amy L. Witts**, Purchasing Agent, City of Cambridge, 795 Massachusetts Avenue, Cambridge prior to 11:00 a.m., on **Thursday, December 4, 2014**. Any proposals received after such time will not be accepted, unless the date and time has been changed by addendum. Delivery to any other office or department does not constitute compliance with this paragraph, unless the proposals are received by the Purchasing Department by the established deadline. It is the responsibility of the applicant to assure proper and timely delivery.

**Amy L. Witts
Purchasing Agent**

FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM

**CITY OF CAMBRIDGE
REQUEST FOR PROPOSALS
FOR DESIGNER SERVICES**

INSTRUCTIONS TO APPLICANTS

CONTENT OF THE PROPOSAL: Each proposal should contain only pertinent information and requested documentation; demonstrate how the applicant meets the minimum qualifications set forth in the advertisement for the Request for Proposals; demonstrate the previous relevant experience of the applicant; have a table of contents or easily discernible, labeled sections; and contain exceptions, if any, to the Agreement attached hereto.

Each proposal must contain, at minimum, the following documents: DSB2014-Form 1; résumés of all persons participating in the Project, including, but not limited to, the principals and consultants; and financial information. A proposal which does not provide the information and documentation requested or suggested may be deemed nonresponsive and thereafter rejected.

SUBMISSION OF THE PROPOSAL: Each original proposal (marked "ORIGINAL" on the sealed package) and seven (7) of copies of the proposal marked "File No. 6643, RFP for Building Envelope Restoration Design Services" must be delivered to Amy L. Witts, Purchasing Agent, City of Cambridge Purchasing Department, 795 Massachusetts Avenue, Third Floor, Cambridge, MA 02139 no later than 11:00 AM, Thursday, December 4, 2014. It is the responsibility of the applicant to insure that delivery is made in a proper and timely fashion. Any proposals received after such time will not be accepted, unless this date and time have been changed by addendum. Delivery to any other office or department does not constitute compliance with this paragraph.

QUESTIONS AND CLARIFICATIONS: Any questions or requests for clarification must be submitted in writing and faxed to the Purchasing Agent, Amy L. Witts, Fax #978-349-4008, no later than 11:00 a.m. on **MONDAY, NOVEMBER 24, 2014.**

An Addenda will be posted to the Purchasing website with clarifications or answers to the questions. It is the responsibility of the bidder to check the websites for Addenda.

CORRECTION, MODIFICATION, OR WITHDRAWAL OF PROPOSAL: Prior to the deadline for receipt of proposals, an applicant may correct, modify, or withdraw its proposal by making the request in writing. All corrections, modifications, or withdrawals must be delivered to the Purchasing Department in a sealed envelope with a notation on the envelope indicating the title of the project, the deadline for the receipt of the proposals and a notation that the envelope contains a correction, modification, or withdrawal of the original proposal submitted for the particular project.

ADDITIONAL INFORMATION REGARDING THE PROJECT

Additional information with regard to the project may be attached hereto. Any such information is deemed incorporated herein and made a part hereof.

DURATION OF PROPOSAL

A proposal will remain in effect for a period of ninety (90) calendar days from the deadline for submission of proposals, until it is formally withdrawn according to the procedures set forth herein, a contract is executed, or this RFP is cancelled, whichever occurs first. The City reserves the right to reject any and all proposals, or portions thereof.

FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM

SELECTION CRITERIA

The selection of the finalists will be based, at minimum, on the following criteria: prior similar experience; past performance on public and private projects; financial stability; and identity and qualifications of the consultants who will work with the applicant on the project, including professional registration when required.

Each applicant will be required to state what exceptions it has, if any, to the terms of the proposed Agreement, attached hereto. If no exceptions are raised, the applicant will be deemed to have waived any right to make exceptions thereafter. The City reserves the right to reject an applicant if, in the opinion of the City, the exceptions are inconsistent with the goals of the City.

SELECTION PROCESS

All proposals will be reviewed by the Designer Selection Committee ("the Committee"). The Committee will select a minimum of **Three (3)** applicants to be interviewed. The Purchasing Agent will notify all applicants of the names of the applicants selected for interviews.

The applicants chosen for interviews will be notified, either by mail, fax, or telephone, of the date, time and place for their interviews and any other pertinent information related thereto.

Within a reasonable period of time after the last interview, the Committee will forward to the City Manager its recommendation of the final ranking of the short-listed applicants. The City Manager may, at his sole discretion, interview any of the finalists.

The City Manager may accept or reject the ranking. The applicant selected by the City Manager will be notified either by mail, fax, or telephone of the selection. The selected applicant will submit a proposal along with a fee to the Purchasing Agent. Negotiations will commence thereafter, until an acceptable fee has been reached. In the event negotiations are unsuccessful, the City will request the second ranked finalist, then if necessary the third ranked finalist, to submit a proposal in the same manner as for the first ranked finalist. In the unlikely event negotiations are unsuccessful with the three top finalists, the City may readvertise the RFP or may select additional finalists from the original pool of applicants.

Once successful negotiations have concluded or if the fee has been set, the City will prepare the contract and submit them to the successful applicant for signature. Upon receipt of the executed contract and all other required documents, the City will have the contract signed by the eCity officials.

FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM

**CITY OF CAMBRIDGE
BUILDING ENVELOPE RESTORATION DESIGN SERVICES
REQUEST FOR PROPOSALS**

SECTION I: SCOPE OF SERVICES

The City of Cambridge ("the City") seeks proposals for a consultant to provide Building Envelope Restoration design services for various City buildings. The Consultant must be familiar with construction methods, working drawings, public bid requirements, and building and public safety, LEED (Leadership in Energy and Environmental Design) for Existing Buildings, and must have demonstrable experience in building envelope restoration in a municipal environment. The contract will be for one-year with two one-year options to renew. Payment will be on an hourly basis. The estimated number of hours for these contracts in any given year is 450. Number of hours could exceed depending on the number of projects.

The offeror selected for this contract will work on a consultant basis to review existing building envelopes, design and issue working drawings and specifications for repair and restoration of exterior wall systems and investigate and correction of roof problems using the public bid (M.G. L. Chapter 149) procedures.

The consultant shall be knowledgeable about masonry and brick veneer buildings that are listed, or eligible to be listed, on all pertinent national and local historic registers. Information on public buildings that have such designation may be obtained from the Historic Commission page on the City of Cambridge web site (www.cambridgema.gov) The offeror shall provide restoration and waterproofing consulting services including masonry and stone repointing and restoration, caulking and joint sealant, concrete rehabilitation and repair, and window and door installation, replacement and weatherproofing.

In addition, the Consultant must be proficient in understanding all roof systems including conventional built-up, single ply (energy rated highly reflective, EPDM, PVC, modified bitumen, etc), slate

The successful offeror shall be familiar working with municipalities. The successful offeror must be familiar with construction methods, working drawings, public bid procedures and building and fire safety codes.

The successful offeror will interface with the City Manager's Office, the Public Works Department, the Purchasing Department, and the School Department. The successful offeror will work through the aforementioned departments for any work that is to be sanctioned for the various departments within the City, as well as interface with other consultants retained by the City, as needed. The Principal assigned to this project must be present at all meetings.

The contract shall be for a period of one year with two one-year options to renew at the sole discretion of the City.

Prospective proposers must demonstrate the ability to provide the services described in this document, must meet all minimum criteria, and must submit a complete proposal.

A contract will be awarded within 90 days of the proposal submission date, unless the award date is extended by consent of all parties concerned.

FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM

CONSULTANT PROJECT TEAM

The City shall enter into a contract with **two** vendor(s), which may be a person, a corporation, a partnership, or a joint venture ("Project Team"). The contract will be managed by the Department of Public Works, and/or the School Department. The proposal must demonstrate that Project Team members have the specific experience outlined in this request. A Team Leader for the Project Team must be designated.

The selected firm or individual must have as part of the team the following disciplines: Building Envelope engineer, structural engineer, cost estimator, certified industrial hygienist, hazardous materials consultant (survey, design, monitor). Other disciplines may be added as needed.

Each member of the Team must have demonstrated successful experience within his or her discipline. Members of the Project Team who are registered with a professional organization should provide evidence of registration or licensing to practice professionally within the Commonwealth of Massachusetts.

REGULATIONS

The project design must comply with all applicable federal and state laws and City ordinances and regulations.

The Project Team's recommendations should be informed by requirements in the Americans with Disabilities Act of 1990 (42 U.S.C. § 1210 et seq), Section 504 of the Rehabilitation Act of 1973 (29 U.S.C. § 791 et seq), and the Massachusetts Designerural Access Board (M.G. L. c. 22 § 13A).

SECTION II: INSTRUCTIONS TO OFFERORS

One original and eight (8) copies of the proposal marked "RFP for Building Envelope Restoration Design Services" must be received by **Amy L. Witts**, Purchasing Agent, City of Cambridge, 795 Massachusetts Avenue, Cambridge prior to 11:00 a.m., on **THURSDAY, DECEMBER 4, 2014**. Price will be negotiated after finalists have been selected.

2. All requests for clarification or any questions about information contained in this RFP must be submitted in writing and addressed to **Amy L. Witts**, Purchasing Agent, City of Cambridge, City Hall, 795 Massachusetts Avenue, Cambridge, MA 02139. Requests for clarification or questions and responses will be sent to all proposers. All requests for information or questions must be received by 11:00 a.m. **Monday, November 24, 2014**. The name, address, telephone number and FAX number of the person to whom such additional information should be sent must be provided by the offeror.

3. Failure to answer any question, to complete any form or to provide the documentation required will be deemed non-responsive and result in an automatic rejection of the proposal unless the City determines that such failure constitutes a minor informality.

SECTION IV: EVALUATION OF THE PROPOSALS

1. **Proposals:** Each offeror must submit a written proposal to this RFQ, which includes full and clear descriptions of the evaluation criteria outlined in Section VI. The Designer Selection Committee will evaluate each proposal based on the evaluation criteria.

2. **Price Proposal:** Price will not be considered when initially evaluating a proposal. After the finalists have been ranked, the City will enter into price negotiations with the offeror(s). Note that the City intends to aggressively negotiate low overhead and mark-up costs for sub-consultants particularly when the work primarily involves only the sub-consultant.

3. **References:** References will be contacted to determine if the offeror is responsive and

FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM

responsible. References will be asked about their overall impression of the offeror, quality of work performed, understanding of factors affecting implementation, and the timeliness of the product. The City reserves the right to use itself as a reference to determine the responsibility of a vendor.

4. Interviews: The Designer Selection Committee may interview finalists to determine if the offerors are responsive and responsible, and meet the needs of the City. Offerors should therefore be prepared to travel to Cambridge for this interview, which should include the Team Leader and additional key personnel who will be working on projects on a day-to-day basis. The City will not assume any travel costs related to these interviews.

5. Award of Contract: The City may award a contract to a responsive and responsible offeror. The City reserves the right to reject any and all proposals if it determines that it is in the best interest of the City to do so.

SECTION V: PROPOSAL SUBMISSION REQUIREMENTS

1. Designer Selection Application Form for Municipalities and Public Agencies not within DSB Jurisdiction 2014,.
2. A list of at least three entities, of which two must be in the public sector, for which you have conducted similar design services. Please include the name and telephone number of the contact person at each, the year of the contract, and the nature of the project. These contacts shall serve as references. Also, include no less than three personal references of the key members assigned to the project, also from former clients. Such references will be used to determine an offeror's responsibility. The City reserves the right to use itself as a reference.
3. Resumes of key staff who will be assigned to project, with a description of responsibilities.

SECTION VI: EVALUATION CRITERIA

The purpose of information requested in this section is to assist the City in evaluating the offeror's overall qualifications, including its methodologies and technical abilities, and previous experience.

1. Experience demonstrated by the proposed project team in designing similar projects as outlined in the scope of services.
2. Quality of work, as determined by information on other projects on which the firm and the personnel has worked. The offeror should provide detailed information about previous projects that are similar to work proposed in this scope of services.
3. Professional qualifications: The Project Team has the requisite knowledge and experience as outlined in Section I - Consultant Project Team. In addition, the relevant personnel on the team have the professional licenses required to execute this project.
4. Quality of references: The consultant should provide at least three references who should be able to comment substantively and positively on their experiences with the Project Team.
The City reserves the right to use itself as a reference.
5. Capacity and Timeliness: The Project Team appears to have the capacity to undertake this project in a timely manner.
6. Responsiveness to Scope of Services. The Project Team has demonstrated that it understands the requirements of the scope and has proposed a strategy for carrying out the work effectively.

Commonwealth of Massachusetts

1. Project Name/Location For Which Firm Is Filing:

2. Project #

This space for use by Awarding Authority only.

Standard Designer Application Form for Municipalities and Public Agencies not within DSB Jurisdiction
(Updated May 2014)

3a. Firm (Or Joint-Venture) - Name and Address Of Primary Office To Perform The Work:

3e. Name Of Proposed Project Manager:

For Study: (if applicable)
For Design: (if applicable)

3b. Date Present and Predecessor Firms Were Established:

3f. Name and Address Of Other Participating Offices Of The Prime Applicant, If Different From Item 3a Above:

3c. Federal ID #:

3g. Name and Address Of Parent Company, If Any:

3d. Name and Title Of Principal-In-Charge Of The Project (MA Registration Required):

3h. Check Below If Your Firm Is Either:

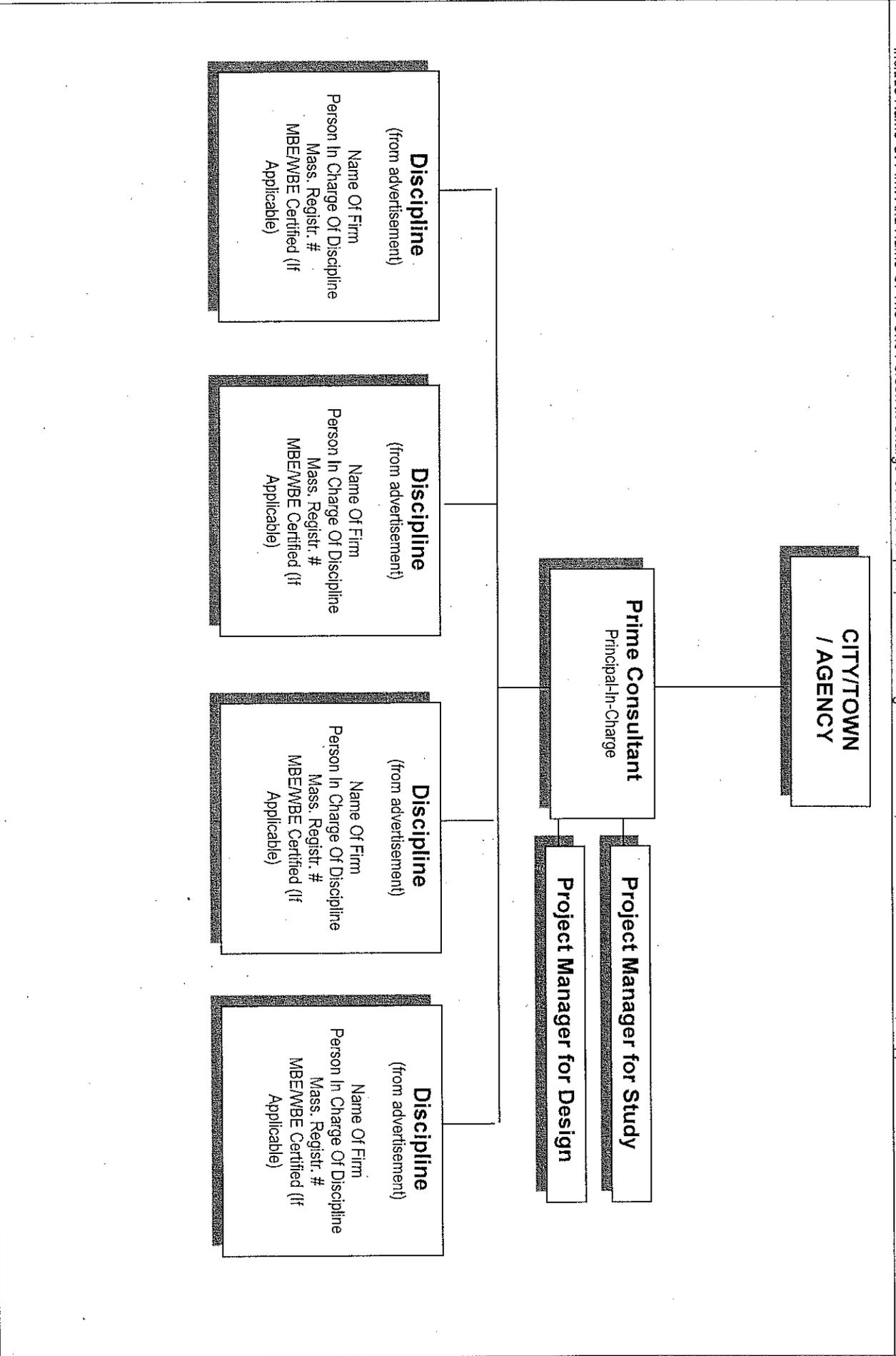
- (1) SDO Certified Minority Business Enterprise (MBE)
- (2) SDO Certified Woman Business Enterprise (WBE)
- (3) SDO Certified Minority Woman Business Enterprise (M/WBE)

4. Personnel From Prime Firm Included In Question #3a Above By Discipline (List Each Person Only Once, By Primary Function -- Average Number Employed Throughout The Preceding 6 Month Period. Indicate Both The Total Number In Each Discipline And, Within Brackets, The Total Number Holding Massachusetts Registrations):

Admin. Personnel	()	Ecologists	()	Licensed Site Profs.	()	Other	()
Architects	()	Electrical Engrs.	()	Mechanical Engrs.	()		()
Acoustical Engrs.	()	Environmental Engrs.	()	Planners: Urban/Reg.	()		()
Civil Engrs.	()	Fire Protection Engrs.	()	Specification Writers	()		()
Code Specialists	()	Geotech. Engrs.	()	Structural Engrs.	()		()
Construction Inspectors	()	Industrial Hygienists	()	Surveyors	()		()
Cost Estimators	()	Interior Designers	()		()		()
Drafters	()	Landscape Architects	()		()	Total	()

5. Has this Joint-Venture previously worked together? Yes No

6. List **ONLY** Those Prime And Sub-Consultant Personnel Specifically Requested In The Advertisement. This Information Should Be Presented Below In The Form Of An Organizational Chart. Include Name Of Firm And Name Of The One Person In Charge Of The Discipline, With Mass. Registration Number, As Well As MBE/WBE Status, If Applicable:



<p>7. Brief Resume of ONLY those Prime Applicant and Sub-Consultant personnel requested in the Advertisement. <u>Include Resumes of Project Managers.</u> Resumes should be consistent with the persons listed on the Organizational Chart in Question #6. Additional sheets should be provided only as required for the number of Key Personnel requested in the Advertisement and they must be in the format provided. By including a Firm as a Sub-Consultant, the Prime Applicant certifies that the listed Firm has agreed to work on this Project; should the team be selected.</p>	
a. Name and Title Within Firm:	a. Name and Title Within Firm:
b. Project Assignment:	b. Project Assignment:
c. Name and Address Of Office In Which Individual Identified In 7a Resides:	c. Name and Address Of Office In Which Individual Identified In 7a Resides:
<p>MBE <input type="checkbox"/></p> <p>WBE <input type="checkbox"/></p>	<p>MBE <input type="checkbox"/></p> <p>WBE <input type="checkbox"/></p>
d. Years Experience: With This Firm: _____ With Other Firms: _____	d. Years Experience: With This Firm: _____ With Other Firms: _____
e. Education: Degree(s) /Year/Specialization	e. Education: Degree(s) /Year/Specialization
f. Active Registration: Year First Registered/Discipline/Mass Registration Number	f. Active Registration: Year First Registered/Discipline/Mass Registration Number
g. Current Work Assignments and Availability For This Project:	g. Current Work Assignments and Availability For This Project:
h. Other Experience and Qualifications Relevant To The Proposed Project: (Identify Firm By Which Employed, If Not Current Firm):	h. Other Experience and Qualifications Relevant To The Proposed Project: (Identify Firm By Which Employed, If Not Current Firm):

8a. Current and Relevant Work By Prime Applicant Or Joint-Venture Members. Include ONLY Work Which Best Illustrates Current Qualifications In The Areas Listed In The Advertisement (List Up To But Not More Than 5 Projects).						
a. Project Name And Location Principal-In-Charge	b. Brief Description Of Project And Services (Include Reference To Relevant Experience)	c. Client's Name, Address And Phone Number (Include Name Of Contact Person)	d. Completion Date (Actual Or Estimated)	e. Project Cost (In Thousands)		
				Construction Costs (Actual Or Estimated If Not Completed)	Fee for Work for Which Firm Was Responsible	
(1)						
(2)						
(3)						
(4)						
(5)						

8b. List Current and Relevant Work By Sub-Consultants Which Best Illustrates Current Qualifications In The Areas Listed In The Advertisement (Up To But Not More Than 5 Projects For Each Sub-Consultant). Use Additional Sheets Only As Required For The Number Of Sub-Consultants Requested In The Advertisement.

Sub-Consultant Name:

	a. Project Name and Location Principal-In-Charge	b. Brief Description Of Project and Services (Include Reference To Relevant Experience	c. Client's Name, Address And Phone Number. Include Name Of Contact Person	d. Completion Date (Actual Or Estimated)	e. Project Cost (In Thousands)	
					Construction Costs (Actual Or Estimated If Not Completed)	Fee For Work For Which Firm Was/Is Responsible
(1)						
(2)						
(3)						
(4)						
(5)						

9. List All Projects Within The Past 5 Years For Which Prime Applicant Has Performed, Or Has Entered Into A Contract To Perform, Any Design Services For All Public Agencies Within The Commonwealth.

# of Total Projects:		# of Active Projects:		Total Construction Cost (In Thousands) of Active Projects (excluding studies):		Construction Costs (In Thousands) (Actual, Or Estimated If Not	Completion Date (Actual or Estimated) (R/Renovation or (N)New
Role P, C, JV *	Phases St., Sch., D.D., C.D., A.C.*	Project Name, Location and Principal-In-Charge	Awarding Authority (Include Contact Name and Phone Number)				
		1.					
		2.					
		3.					
		4.					
		5.					
		6.					
		7.					
		8.					
		9.					
		10.					
		11.					
		12.					

* P = Principal; C = Consultant; JV = Joint Venture; St. = Study; Sch. = Schematic; D.D. = Design Development; C.D. = Construction Documents; A.C. = Administration of Contract

10. Use This Space To Provide Any Additional Information Or Description Of Resources Supporting The Qualifications Of Your Firm And That Of Your Sub-Consultants For The Proposed Project. If Needed, Up To Three, Double-Sided 8 1/2" X 11" Supplementary Sheets Will Be Accepted. **APPLICANTS ARE ENCOURAGED TO RESPOND SPECIFICALLY IN THIS SECTION TO THE AREAS OF EXPERIENCE REQUESTED IN THE ADVERTISEMENT.**

Be Specific – No Boiler Plate

11. Professional Liability Insurance:

Name of Company	Aggregate Amount	Policy Number	Expiration Date
-----------------	------------------	---------------	-----------------

12. Have monies been paid by you, or on your behalf, as a result of Professional Liability Claims (in any jurisdiction) occurring within the last 5 years and in excess of \$50,000 per incident? Answer **YES** or **NO**. If YES, please include the name(s) of the Project(s) and Client(s), and an explanation (attach separate sheet if necessary).

13. Name Of Sole Proprietor Or Names Of All Firm Partners and Officers:

Name	Title	MA Reg #	Status/Discipline	Name	Title	MA Reg #	Status/Discipline
a.				d.			
b.				e.			
c.				f.			

14. If Corporation, Provide Names Of All Members Of The Board Of Directors:

Name	Title	MA Reg #	Status/Discipline	Name	Title	MA Reg #	Status/Discipline
a.				d.			
b.				e.			
c.				f.			

15. Names Of All Owners (Stocks Or Other Ownership):

Name And Title	% Ownership	MA. Reg #	Status/Discipline	Name And Title	% Ownership	MA. Reg #	Status/Discipline
a.				d.			
b.				e.			
c.				f.			

16. I hereby certify that the undersigned is an Authorized Signatory of Firm and is a Principal or Officer of Firm. I further certify that this firm is a "Designer" as that term is defined in Chapter 7C, Section 44 of the General Laws, or that the services required are limited to construction management or the preparation of master plans, studies, surveys, soil tests, cost estimates or programs. The information contained in this application is true, accurate and sworn to by the undersigned under the pains and penalties of perjury.

Submitted by _____ (Signature) _____ Printed Name and Title _____ Date _____

**FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM**

**CITY OF CAMBRIDGE
REQUEST FOR PROPOSALS
ANTI-COLLUSION/ TAX COMPLIANCE STATEMENT**

The undersigned certifies under penalty of perjury that this proposal has been made and submitted in good faith and without collusion or fraud with any person. As used in this certification, "person" shall mean any natural person, business, partnership, corporation, union, committee, club or other organization, entity or group of individuals.

As required by M.G.L. Chapter 62C, Section 49A, the undersigned further certifies under penalty of perjury that the bidder has complied with all laws of the Commonwealth of Massachusetts relating to taxes, reporting of employees and contractors, and withholding and remitting child support".

Signature

Name and title of person signing proposal

Date

Name of business

Address

RETURN THIS FORM WITH YOUR PROPOSAL

**FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM**

CITY OF CAMBRIDGE

**DESIGNER'S/ENGINEER'S OR CONSTRUCTION MANAGER'S
TRUTH-IN-NEGOTIATIONS CERTIFICATE**

For Negotiated Fees

The undersigned hereby certifies under the penalties of perjury that the wage rates and other costs used to support its compensation are accurate, complete and current at the time of contracting.

The undersigned agrees that the original contract price and any additions to the contract may be adjusted within one year of completion of the contract to exclude any significant amounts if the City determines that the fee was increased by such amounts due to inaccurate, incomplete or noncurrent wage rates or other costs.

BY: _____

Name and Title: _____

Project: _____

Date: _____

Reference: M.G.L. c. 7, §38H(b)

RETURN THIS FORM WITH YOUR PROPOSAL

**FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM**

File no.

**AGREEMENT FOR DESIGNER SERVICES
BETWEEN
THE CITY OF CAMBRIDGE
AND
THE DESIGNER**

This Agreement made on the _____ is between the City of
Cambridge ("the City"), City Hall, 795 Massachusetts Avenue, Cambridge, MA 02139 and
_____ ("the Designer") located at

for the services described herein and in the attached APPENDIX A, Request for Proposals
("RFP").

The City and the Designer agree to the following:

ARTICLE 1

DEFINITIONS

1.1. In General.

1.1.1. Well-known meanings. When words or phrases which have a well-known technical or construction industry or trade meaning are used herein, such words or phrases shall be interpreted in accordance with that meaning, unless otherwise stated.

1.1.2. Capitalization. The words and terms defined in this Article are capitalized in this Agreement. Other capitalized words may refer to a specific document found in the Contract Documents or may be defined in the General Terms and Conditions of the Contract.

1.1.3. Persons. Whenever the word person or persons is used, it includes, unless otherwise stated, entity or entities, respectively, including, but not limited to, corporations, partnerships, and joint venturers.

1.1.4. Singular and Plural. The following terms have the meanings indicated which are applicable to both the singular and the plural thereof.

1.2. Definitions.

1.2.1. Agreement - The Agreement is this written document between the City and the Designer which is titled: Agreement for Designer Services between the City Of Cambridge and the Designer, which is the executed portion of the Contract, and which forms a part of the Contract. The Agreement also includes all documents required to be attached thereto, including, but not limited to, certificates of insurance and all modifications of the Agreement.

1.2.2. Change Order - A Change Order is a document which is signed by the Contractor and the City which is directed to the Contractor and which authorizes the Contractor to make an addition to, a deletion from, or a revision in the Work, or an adjustment in the sum or in

**FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM**

the time of the Contract issued on or after the date of the Contract.

1.2.3. Construction Cost - The Construction Cost is the total cost or estimated cost to the City of all elements of the Project designed or specified by the Designer. The Construction Cost shall include the cost of labor at current prevailing wage rates established by the Commonwealth and furnished by the City, materials and equipment designed, specified, selected, or specially provided for by the Designer plus a reasonable allowance for the overhead and profit. In addition, a reasonable allowance for contingencies shall be included for market conditions at the time of bidding and for changes in the Work during construction. Construction Cost does not include the compensation of the Designer and the Designers consultants, the costs of the land, rights-of-way, financing, or other costs which are the responsibility of the City as provided herein.

1.2.4. Construction Documents - The Construction Documents consist of Plans and Specifications setting forth in detail the requirements for the construction of the Project.

1.2.5. Contract Documents - The Contract Documents consist of the Agreement between the City and the Contractor; the notice of award of the Contract; the Notice to Proceed; the entire Project Manual; Change Orders; Work Change Directives; the Contractor's Bid and all accompanying documents accepted by the City; and the Designer's written interpretations and clarifications issued on or after the issuance of the Notice to Proceed.

1.2.6. Contract - The Contract consists of all the Contract Documents.

1.2.7. Contractor - The Contractor is the person who is awarded the construction contract for the Project pursuant to M.G.L. c. 149, §§44A-H, inclusive, and is identified in the Agreement as such. The term "Contractor" is intended to include the Contractor as well as its authorized representative(s).

1.2.8. General Terms And Conditions Of The Contract - General Terms and Conditions of the Contract refers to the General Terms and Conditions of the Contract between the City and the Contractor.

1.2.9. Product Data - Product Data are illustrations, standard schedules, performance charts, instructions, brochures, diagrams, and other information furnished by the Contractor to illustrate materials or equipment for some portion of the Work.

1.2.10. Project - The Project is the total construction of which the Work to be provided under the Contract Documents may be the whole or a part of the Project as indicated elsewhere in the Contract Documents and may include construction by the City or by separate contractors. The Project is the Work described in the invitation to bid and Specifications, and illustrated by the Plans.

1.2.11. Proposed Change Order - A Proposed Change Order is a Change Order that has not been approved by the City.

1.2.12. Reimbursable Expenses - Reimbursable Expenses are in addition to compensation for Basic and Additional Services and include expenses incurred by the Designer in the interest of the Project, as identified by the following: long distance calls and faxes; fees paid for securing approval of authorities having jurisdiction over the Project; reasonable expense of reproduction necessary for the rendition of services hereunder, which expense shall not include

**FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM**

the expense of producing the sets of documents referred to in the Schematic Design Phase, the Design Development Phase, and the Construction Document Phase herein, as these expenses are covered in the **Designer's** compensation for Basic Services; expense of postage and such other expenses incurred in connection with the Project when specifically authorized in advance in writing by the **City**. Payment for photocopying letter or legal size documents shall not exceed 10¢ per page. Payment for all other documents shall be at cost.

1.2.13. Samples - Samples are physical examples of materials, equipment, or workmanship that are representative of some portion of the Work and which establish the standards by which such portion of the Work will be judged.

1.2.14. Shop Drawings - Shop Drawings are all drawings, diagrams, illustrations, schedules, and other information which are specifically prepared or assembled by or for the Contractor and submitted by the Contractor to illustrate some portion of the Work.

1.2.15. Statement of Probable Construction Costs - The Statement of Probable Construction Costs is a preliminary, detailed estimate of Construction Cost based on current area, volume, or other unit costs. Such estimate shall indicate the cost of each category of work involved in constructing the Project (including, but not limited to, filed sub-trades) and shall establish the period of time for each category from the commencement to the completion of the construction of the Project. The detailed estimate shall include quantities of all materials and unit prices of labor and material, as well as a cost estimate containing individual line items for each item of work.

1.2.16. Substantial Completion - Substantial Completion means that the Work has been completed and opened to public use, except for minor incomplete or unsatisfactory items that do not materially impair the usefulness of the Work. The **Designers** shall decide what constitutes "minor," "incomplete," "unsatisfactory," and "materially" and the **Designer's** decision shall be final.

1.2.17. Work Change Directive - A Work Change Directive is a written directive to the Contractor issued on or after the date of the contract between the **City** and the Contractor and signed by the **City** and recommended by the **Designer** ordering an addition to, a deletion from, or a revision in the Work.

1.2.18. Work - The Work means the construction and services required by the Construction Documents, whether completed or partially completed, and includes all other labor, materials, equipment, and services provided or to be provided by the Contractor to fulfill its obligations. The Work may constitute the whole or a part of the Project.

ARTICLE 2

THE DESIGNER'S RESPONSIBILITIES

2.1. STANDARD OF PERFORMANCE. The Designer shall perform the services under this Agreement with the skill, care, and diligence in accordance with the high level of professional standards prevailing in the greater Boston area for the type of construction required herein. All of the **Designer's** services under this Agreement shall be performed as expeditiously as is consistent with such standards. The **Designer** shall be responsible in accordance with those standards for the adequacy, safety, and overall integrity of the Project's design, including,

**FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM**

but not limited to, the architectural, structural, mechanical, and electrical design of the Project.

2.2. SCHEDULE OF PERFORMANCE. Upon request of the **City**, the **Designer** shall submit for the **City's** approval a schedule for the performance of the **Designer's** services, which schedule shall be attached hereto as APPENDIX B. The time limits established by the schedule approved by the **City** shall not be exceeded by the **Designer** except as otherwise provided herein.

Time is of the essence and time periods established by the attached APPENDIX B shall not be exceeded by the **Designer** except for delays due to causes outside the **Designer's** control (which term shall not include staffing problems, insufficient financial resources, consultant's default, or negligent errors or omissions on the part of either the **Designer** or any of its consultants).

2.3. TIMELINESS OF INTERPRETATIONS, CLARIFICATIONS, AND DECISIONS. With regard to all phases of this Agreement, the **Designer** shall render interpretations, clarifications, and decisions in a timely manner pertaining to documents submitted by the **City** or the Contractor in order to avoid unreasonable delay in the orderly and sequential progress of the **Designer's** services.

2.4. RELATIONSHIP WITH THE CITY. For the purposes of this Agreement, the **Designer** shall be a representative of the **City** and shall advise and consult with the **City** until the termination of the Contractor's warranty and correction period.

ARTICLE 3

SCOPE OF THE DESIGNER'S BASIC SERVICES

3.1. IN GENERAL.

3.1.1. The **Designer's** Basic Services shall consist of:

3.1.1.1. those services identified below within the different phases;

3.1.1.2. any other professional services which are reasonably necessary as determined by the **City** for the design and administration of construction of the Project, including, without limitation, the following:

3.1.1.2.1. all surveys, geotechnical services, testing services, and related information and reports reasonably required by the Project, geotechnical and civil engineers; landscape architect; independent cost estimator; fire protection, life safety, lighting, interior design, asbestos removal, and movable equipment consultants; and normal structural, mechanical, and any other engineering services necessary to produce a complete and accurate set of Construction Documents (the cost for any and all professional services is not subject to profit adjustments);

3.1.1.3. attending and providing testimony at any formal or informal hearings related to the Project, including, but not limited to, bid protest hearings and City Council meetings, if deemed necessary by the **City**. If the **Designer** is called as a witness in a court of competent jurisdiction in a matter in which the **Designer** is a named party, the **Designer** will not be additionally compensated. If the **Designer** is called by the **City** as a witness in a matter in a court of competent

**FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM**

jurisdiction in which the **Designer** is not a named party, the **Designer** will be compensated according to APPENDIX C attached hereto;

3.1.1.4. preparing for and appearing on the **City's** behalf at all administrative or regulatory hearings, presentations, or conferences with respect to any zoning, building code, urban renewal, or other matters in connection with the Project, including, without limitation, any hearings, presentations, or conferences with any City, State, or Federal agencies or officials and any neighborhood groups. The **Designer's** obligations under this paragraph shall include preparing plans and other materials reasonably required in connection with any such hearings, presentations, and conferences;

3.1.1.5. assisting the **City** in connection with the **City's** responsibility for filing documents required for the approval of governmental authorities having jurisdiction over the Project. The **Designer** shall prepare the Plans and Specifications required in order to obtain approval of, and in accordance with, all requirements of all governmental agencies having jurisdiction over the Project. Any Plans and Specifications furnished by the **Designer** which are discovered to be defective during any Phase will be promptly corrected by the **Designer** at no cost to the **City**, and the **Designer** will promptly reimburse the **City** for all damages, if any, resulting from the use of such defective Plans and Specifications. The **City's** approval, acceptance, use of or payment for all or any part of the **Designer's** services shall in no way alter the **Designer's** obligations or the **City's** rights hereunder; and

3.1.1.6. all design and redesign services required within or between the Design Development Phase and the Construction Documents Phase to keep the Construction Cost of the Project within the fixed limit of Construction Cost.

3.1.2. As part of the Basic Services, the **Designer** shall prepare record drawings in accordance with the following:

3.1.2.1. Record Keeping.

3.1.2.1.1. As the Construction Phase progresses, the **Designer** shall maintain four separate sets of in-progress record drawings (blue-line or blackline) at the Site, one set each for mechanical, electrical, plumbing, and Designerural/structural disciplines. All deviations from the Construction Documents and the exact locations of the Work as installed and constructed shall be neatly and accurately indicated. Work completed to date shall be colored and highlighted.

3.1.2.2. Permanent Record Drawing Preparation.

3.1.2.2.1. The **Designer** shall transfer the information contained on the in-progress record drawings to wash-off mylar transparencies of the original contract drawings. All work shall be performed by experienced and knowledgeable draftspersons using the same standards and quality of drafting as used on the original drawings.

**FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM**

3.1.2.3. Review of Record Drawings at Substantial Completion.

3.1.2.3.1. Upon Substantial Completion of the Work or portions thereof, the **Designer** or Engineer of record shall review and approve the above permanent record drawings.

3.1.2.4. Submission to the City.

3.1.2.4.1. The following shall be submitted to the **City** no later than the date of Substantial Completion:

3.1.2.4.1.1. A complete set of original Construction Documents on mylar and also on disk in AutoCad format.

3.1.2.4.1.2. Permanent record drawings as described above on mylar with the seal of the **Designer** or Engineer of record.

3.1.2.4.1.3. One set of blueline prints of the above.

3.1.2.4.1.4. Four sets of in-progress record drawings.

3.2. SCHEMATIC DESIGN PHASE.

3.2.1. Commencement. The Schematic Design Phase begins upon the full execution of this Agreement.

3.2.2. Written Program. The **Designer** in consultation with the **City** and any other persons designated by the **City** shall develop a written program for the Project to ascertain the **City's** needs and to establish the requirements of the Project.

3.2.3. Preliminary Evaluation. The **Designer** shall provide a preliminary evaluation of the **City's** program, schedule, and construction budget requirements, each in terms of the other.

3.2.4. Alternative Approaches. The **Designer** shall review with the **City** alternative approaches to the design and construction of the Project.

3.2.5. Schematic Design Documents. The **Designer** shall prepare, for approval by the **City**, Schematic Design Documents consisting of drawings and other documents illustrating the scale and relationship of Project components. Based upon the program approved by the **City**, as well as schedule and construction budget requirements, the Schematic Design Documents shall comply with all applicable laws, statutes, ordinances, codes, orders, rules, and regulations.

3.2.6. Independent Cost Estimators. As part of the Basic Services and when requested by the **City**, the **Designer** shall retain the services of an independent cost estimator whose responsibilities shall include without limitation all cost estimates described in this Agreement, estimates of the cost of Proposed Change Orders and assistance in establishing a Change Order budget, and review and confirmation of the

**FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM**

Contractor's cost estimates.

3.2.7. Statement of Probable Construction Costs. The Designer shall submit to the City a Statement of Probable Construction Costs.

3.2.8. Life-Cycle Cost Estimates. If this Agreement includes architectural services necessary for the preliminary design of a new building or for the modification or replacement of an energy system in an existing building, life-cycle cost estimates for the Project shall be obtained at an initial stage and as a Basic Service. (*Reference: M.G.L. c. 149, §44M*).

3.3. DESIGN DEVELOPMENT PHASE.

3.3.1. Commencement. The Design Development Phase begins upon the City's written approval of the Designer's Schematic Design Documents.

3.3.2. Preparation of Design Development Documents. Based on the approved Schematic Design Documents and any adjustments authorized by the City in the program, schedule, or construction budget, the Designer shall prepare, for approval by the City, Design Development Documents consisting of drawings and other documents to fix and describe the size and character of the Project as to architectural, structural, mechanical, and electrical systems; materials; and such other elements as may be appropriate. The Design Development Documents shall be complete and unambiguous and shall comply with all applicable laws, statutes, ordinances, codes, orders, rules, and regulations.

3.3.3. Adjustment to Statement of Probable Construction Cost. The Designers shall advise the City in writing of any adjustments to the Statement of Probable Construction Cost prior to the commencement of the Construction Document Phase. The approved adjustment of the Statement of Probable Construction Cost or the Statement of Probable Construction Cost, if there is no adjustment, shall constitute a fixed limit of Construction Cost as that term is used herein. Such fixed limit, once established, shall be adjusted only by written agreement of the City and the Designer, or as otherwise provided herein.

3.4. CONSTRUCTION DOCUMENT PHASE.

3.4.1. Commencement. The Designer's responsibility to provide Basic Services for the Construction Document Phase under this Agreement commences with the City's acceptance and approval of the Design Development Documents and ends on the date the Bidding and Award Phase commences.

3.4.2. Preparation of Plans and Specifications. Based on the approved Design Development Documents and any further adjustments in the scope or quality of the Project or in the construction budget authorized by the City, the Designer shall prepare, for approval by the City, Plans and Specifications setting forth in detail the requirements for the construction of the Project.

3.4.3. Preparation of Additional Bidding Information. The Designer shall assist the City in preparing the bidding documents when requested by the City.

3.4.4. City-Generated Forms and Documents. The City shall provide the Agreement for Designer Services Page 16

**FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM**

Designer with copies of all **City**-generated forms and documents intended to be included in the Project Manual. The **Designer** will include these forms and documents in its Project Manual. It is the responsibility of the **Designer** to ensure that all such documents are included in the final Project Manual. Any costs incurred as a result of the failure of the **Designer** to include any such documents will be borne by the **Designer** and not charged to the **City**, where such failure is the fault of the **Designer**. The **Designer** may propose changes to these **City**-generated forms and documents; however, implementation of such changes are subject to the unilateral approval of the **City**. No changes may be made to such documents without the prior written consent of the **City**. The **Designer** shall prepare and submit to the **City** for approval the entire Project Manual. The **Designer** is responsible for ensuring that the Construction Documents comply with all statutory requirements. The **Designer** will cause the printing of the Project Manuals unless the **City** instructs the **Designer** otherwise. The Project Manuals shall be printed on paper with a minimum of 30% post consumer content. The cost of producing such Project Manuals will be passed onto the **City** at cost.

3.4.5. Addenda. All addenda shall be issued by the Purchasing Agent; however, at the Purchasing Agent's sole discretion, the **Designer** may be called upon to prepare a draft of any such addenda. Any corrections to the Construction Documents which require an addendum will be made by the **Designer** at no charge to the **City**.

3.4.6. Printing of Project Manual. The **Designer** must provide the **City** with a final draft of the Project Manual and obtain approval from the **City** prior to printing. Any changes required to be made to the Construction Documents as a result of errors by the **Designer** or persons within its control will be promptly corrected at no cost to the **City**. The **Designer** shall make its best efforts to print Project Manuals on paper containing a minimum of thirty percent (30%) post consumer content.

3.4.7. Packaging the Project Manual. The **Designer** will require the printer of the Project Manual to wrap each set of Plans in a brown wrapper, or, if the Plans are small in number, fold each set of Plans and insert one set into each Project Manual.

3.4.8. Delivery of Project Manual. The **Designer** will use its best efforts to ensure that the Purchasing Department receives the number of Project Manuals requested by the Purchasing Department no later than 3:00 p.m. on the day prior to the first day of advertisement of the Invitation to Bid.

3.4.9. Adjustment to Statement of Probable Construction Cost. The **Designer** shall advise the **City** in writing of any adjustments to Statement of Probable Construction Cost indicated by changes in requirements or general market conditions.

3.5. BIDDING AND AWARD PHASE.

3.5.1. Commencement. The Bidding and Award Phase commences on the date the Invitation to Bid is first advertised pursuant to M.G.L. c. 149, §44J and ends on the date the Construction Phase begins.

3.5.2. Additional Bidders. The **Designer** shall assist the **City** in obtaining bids if, in the opinion of the Purchasing Agent, an insufficient number of persons requested the Project Manual. The **Designer** will notify "eligible" and "responsible" persons (as those terms are defined in the M.G.L. c. 149, §44A) of the Invitation to Bid.

**FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM**

3.5.3. When Lowest Bid Exceeds Total Construction Cost. If the lowest bona fide bid by a Contractor exceeds the total construction cost of the Project as set forth in the approved Statement of Probable Construction Costs by more than ten percent (10%), then upon the request of the City, the Designer will revise the Plans and Specifications in consultation with the City to reduce or modify the quality or quantity, or both, of the Work so that the total construction cost of the Project will not exceed the total construction cost set forth in the Statement of Probable Construction Costs by more than ten percent (10%). All revisions pursuant to this paragraph shall be at the Designer's sole cost and expense (which cost and expense include, but are not limited to the Designer's time, the cost of reprinting the Project Manual, and the cost of readvertisement of the Project).

3.5.4. Pre-Bid Conferences. The Designer shall attend all prebid conferences.

3.5.5. Investigation of Bidders. The Designer shall investigate, at minimum, the lowest Bidder. The investigation shall include, but is not limited to, reviewing the files maintained by the Division of Capital Asset Management, or any other governmental agency charged with maintaining such documents related to such Bidder, telephoning or writing owners of the Bidder's prior projects, telephoning or writing architects from such prior projects, visiting the sites of such other projects and checking all other appropriate references. The Designer shall provide the City with a detailed letter of recommendation of approval or disapproval of such Bidder. The letter must include relevant language from the appropriate state laws regarding the eligibility and responsibility of Bidders (i.e., M.G.L. c.149, §44A(1), or, if appropriate, M.G.L. c. 29, §29F). If the Designer recommends disapproval of the lowest Bidder, then the Designer must investigate the next lowest Bidder in the same manner described above, and continue to investigate each successive low Bidder until a Bidder is approved. For every Bidder investigated, the Designer must provide the City with a detailed letter as described above.

3.5.6. Preparation of Contract. To the extent required, the Designer shall assist the Purchasing Agent in the preparation of the construction contract.

3.6. CONSTRUCTION PHASE-ADMINISTRATION OF THE CONSTRUCTION CONTRACT.

3.6.1. Commencement. The Construction Phase commences with the full execution of the contract for construction and terminates on the date of expiration of all of the guarantees and warranties provided by the Contractor to the City.

3.6.2. Change in Designer's Duties, Etc. Construction Phase duties, responsibilities, and limitations of authority of the Designer shall not be extended without written agreement of the City and the Designer. Any restrictions or modifications to the Designer's duties and responsibilities can be imposed by the City without the consent of the Designer.

3.6.3. Preconstruction Conferences. The Designer shall attend all preconstruction conferences.

3.6.4. Site Visits. The Designer shall visit the Site at intervals appropriate to the stage of construction, but no less than once a week, or as otherwise agreed by the City and the Designer, to become familiar with the progress and quality of the Work and to determine with care if the Work is proceeding in accordance with the requirements of the Contract Documents.

**FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM**

The **Designer** shall cause its engineering and other consultants to make similar Site visits, at such times as may be required for observation of portions of the Work designed and/or specified by them. The **Designer** shall not be required to make continuous on-site inspections to check the quality or quantity of the Work. The **Designer** shall promptly submit to the **City** a detailed written report subsequent to each on-site visit, which shall include any observation of material deviations by the Contractor or subcontractors from the requirements of the Contract Documents.

3.6.5. Job Meetings. There shall be no less than one job meeting per week. The **Designer** shall attend all job meetings. The number of meetings per week will depend on the complexity of the Project at a particular stage, the problems encountered on the Project, or the **City's** request that additional meetings be held. The **Designer** shall also be required to be present when governmental authorities having jurisdiction over the Project visit the Site to inspect the Work. The **Designer** will exercise good care and diligence in discovering and promptly reporting to the **City**, as well as to the Contractor, any defects or deficiencies in the Work .

3.6.6. Construction Means, Methods, Etc. The **Designer** shall not have control over or charge of and shall not be responsible for construction means, methods, techniques, sequences, or procedures, or for safety precautions and programs in connection with the Work. However, the **Designer** shall promptly report to the **City** any perceived irregularities.

3.6.7. Contractor's Schedule. Except as otherwise provided in this Agreement, the **Designer** shall not be responsible for the Contractor's schedules or failure to carry out the Work in accordance with the Contract Documents, except to the extent that such failure is caused by the **Designer**. Except as otherwise provided in this Agreement, the **Designer** shall not have control over or charge of acts or omissions of the Contractor, its Subcontractors, or their agents or employees, or of any other persons performing portions of the Work. However, nothing in this paragraph shall relieve the **Designer** of its obligations to the **City** elsewhere in this Agreement. The **Designers** shall review all schedules presented by the Contractor and advise the **City** as to the appropriateness of same.

3.6.8. Communications. The **City** and the Contractor may communicate through the **Designer**. Communications by and with the **Designer's** consultants shall be through the **Designer**, unless the **City** deems it necessary or expedient to speak directly to the consultants.

3.6.9. Applications and Certifications for Payment. Based on the **Designer's** observations of the Work and evaluations of the Contractor's applications for payment, the **Designer** shall review and certify the appropriate amounts due the Contractor within five (5) business days after receipt of the Contractor's application for payment, and such certifications shall be in the form requested by the **City**. The **Designer's** certification for payment shall constitute a representation to the **City** based on the **Designer's** observations at the site and on the data comprising the Contractor's application for payment that the Work has progressed to the point indicated and the quality of Work is in accordance with the Contract Documents. The foregoing representations are subject to minor deviations from the Contract Documents correctable prior to completion and to specific qualifications expressed by the **Designer**. The **Designer** is required to review and validate the certified payrolls. The **Designer** is required to reconcile the applications for payment with the certified payrolls. The issuance of a certificate for payment shall further constitute a representation that the Contractor is entitled to payment in the amount certified. Timely payment of Contractor is required by M.G.L. c. 30, §39K; therefore, the **Designer** shall establish office procedures assuring either immediate mail or messenger delivery

**FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM**

of the approved applications for payment to the City.

3.6.10. Rejection of Work. The Designer shall have the responsibility, obligation, and authority to reject Work which (1) does not conform to the Contract Documents; (2) which the Designer believes to be defective; and (3) the Designer believes will not produce a completed Project that conforms to the Contract Documents or that will prejudice the integrity of the design concept of the completed Project as a functioning whole as indicated by the Contract Documents and shall promptly notify the City of such rejection. Whenever the Designer considers it necessary or advisable for implementation of the intent of the Contract Documents, the Designer will have the responsibility, obligation, and authority to require additional inspection or testing of the Work in accordance with the provisions of the Contract Documents, whether or not such Work is fabricated, installed, or completed; provided, however, the Designer must obtain the City's prior written approval of any such special inspection or testing. However, neither this authority of the Designer nor a decision made in good faith either to exercise or not to exercise such authority shall give rise to a duty or responsibility of the Designer to the Contractor, Subcontractors, Suppliers, other persons performing portions of the Work.

3.6.11. Submittals. The Designer shall review and approve or take other appropriate action upon the Contractor's submittals such as Proposed Change Orders, Shop Drawings, Product Data, and Samples, for the purpose of: (a) determining compliance with applicable laws, statutes, ordinances, codes, orders, rules, and regulations; and (b) determining whether the Work, when completed, will be in compliance with the requirements of the Contract Documents. The Designer's action shall be taken with such reasonable promptness as to cause no delay in the Work taking into account the time periods set forth in the latest schedule prepared by the Contractor and approved by the Designer and, in any event, such action shall be taken within fourteen (14) days after submittal to the Designer. The Designer shall indemnify the City for any monies paid by the City to the Contractor as a result of the Designer's delay in taking appropriate action, as described above, where such delay is not caused in any part by the City. Review of such submittals is not conducted for the purpose of determining the accuracy and completeness of other details such as dimensions and quantities or for substantiating instructions for installation or performance of equipment or systems designated by the Contractor, all of which remain the responsibility of the Contractor to the extent required by the Contract Documents. The Designer's review shall not constitute approval of safety precautions or, unless otherwise specifically stated by the Designer, of construction means, methods, techniques, sequences, or procedures. The Designer's approval of a specific item shall not indicate approval of an assembly of which the item is a component. When professional certification of performance characteristics of materials, systems, or equipment is required by the Contract Documents, the Designer shall be entitled to rely upon such certification to establish that the materials, systems, or equipment will meet the performance criteria required by the Contract Documents.

3.6.12. Change Orders and Work Change Directives. The Designer shall prepare Change Orders and Work Change Directives, with supporting documentation and data if deemed necessary by the Designer for the approval and execution in accordance with the Contract Documents, and may authorize minor changes in the Work not involving an adjustment in the Contract Sum or an extension of the Contract Time (which is the time in which the Work reaches final completion) and which are not inconsistent with the intent of the Contract Documents.

3.6.13. Interpretations, Clarifications, and Decisions of the Designer.

3.6.13.1. The Designer will interpret, clarify, and decide matters
Agreement for Designer Services Page 20

**FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM**

concerning performance under and requirements of the Contract Documents on written request of either the **City** or the Contractor. The **Designer's** response to such requests will be made with reasonable promptness and within the time set forth herein. Any such written interpretations, clarifications, or decisions shall be binding on the **City** and the Contractor. Interpretations, clarifications, and decisions of the **Designer** shall be consistent with the intent of and reasonably inferable from the Contract Documents and shall be in writing or in the form of drawings. The **Designer** may, as the **Designer** judges desirable, issue additional drawings or instructions indicating in greater detail the construction or design of the various parts of the Work; such drawings or instructions may be effected by a Field Order or other notice to the Contractor, provided such drawings or instructions are reasonably consistent with the previously existing Contract Documents. The **Designer** shall not be liable for results of interpretations, clarifications, and decisions so rendered in good faith and in the absence of negligence by the **Designer**.

3.6.13.2. Time Limit for Rendering Decisions. The **Designer** shall render written interpretations, clarifications, and decisions within a reasonable time, but in no event more than seven (7) days after receipt of same.

3.6.14. Aesthetic Effect. The **Designer's** decisions on matters relating to aesthetic effect must be consistent with the **City's**. The **Designer** shall advise the **City** in matters relating to aesthetic effect; however, the **City's** decision in these matters shall be final.

3.6.15. Claims.

3.6.15.1. Initial Referral. All Claims, the bases of which arise prior to final payment or the earlier termination of the Contract, shall be referred initially to the **Designer** for action as provided herein.

3.6.15.2. Time Period and Action. The **Designer** shall review Claims and shall do one of the following within seven (7) days of receipt of the Claim:

3.6.15.2.1. defer any action with respect to all or any part of a Claim for the purpose of requesting and receiving additional information from either party;

3.6.15.2.2. decline to render a decision for any reason which it deems appropriate (including, but not limited to, the fact that the Claim involves allegations of fault on the part of the **Designer**); or

3.6.15.2.3. render a decision on all or a part of the Claim.

If the **Designer** requests additional information, the **Designer** shall take action with respect to the Claim no later than seven (7) days after receipt of the additional information. The **Designer** shall notify the parties in writing of its disposition of such Claim. If the **Designer** decides that the Work relating to such Claim should proceed regardless of its disposition of such Claim, the **Designer** shall issue to the Contractor a written order to proceed.

3.6.15.3. Decisions.

3.6.15.3.1. Decisions by the City or the Designer. (Reference: M.G.L. c. Agreement for Designer Services Page 21

**FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM**

30, §39P). In every case in which this Contract requires the **City**, any official, or its **Designer** to make a decision on interpretation of the Specifications, approval of equipment, material or any other approval, or progress of the Work, the decision shall be made promptly and, in any event, no later than [seven (7)] days after the written submission for decision; but if such decision requires extended investigation and study, the **City**, the official, or the **Designer** shall, within [seven (7)] days after the receipt of the submission, give the party making the submission written notice of the reasons why the decision cannot be made within the seven-day period and the date by which the decision will be made.

3.6.15.4. Resolved Claims. If a Claim is resolved, the **Designer** shall obtain or prepare the appropriate documentation and provide the **City** and the Contractor with a copy of same.

3.6.16. Determination of Substantial and Final Completion. On behalf of the **City**, the **Designer** shall conduct inspections, determine the dates of Substantial Completion and final completion, and shall issue a certificate of Substantial Completion, with the prior written consent of the **City**. Such inspections shall include a reasonable number of Site visits by the **Designer** and the **Designer's** engineering consultants. The **Designer** shall provide to the **City** a written report of all findings with recommendations for appropriate action. The **Designer** will receive and review (and approve or disapprove, as the case may be) written guarantees, operating manuals, spare parts lists, value charts, and related documents required by the Contract Documents to be assembled by the Contractor. When the **Designer** is satisfied that all such documents are complete as required by the Contract Documents, the **Designer** shall issue a final certificate of payment.

3.6.17. Inspection Prior to End of Guarantee Period. Notwithstanding any other provision in this Agreement, at least thirty (30) days prior to the expiration of the Contractor's guarantee period, the **Designer** shall assist the **City** in inspecting the Project at the **City's** request and provide to the **City** a written report of all findings with recommendations for appropriate action. Such inspections shall include a reasonable number of Site visits by the **Designer** and the **Designer's** engineering consultants.

3.6.18. Certificate of Occupancy. The **Designer** shall be responsible for satisfying any and all requirements with respect to services of an architect necessary to obtain a permanent certificate of occupancy under the Commonwealth of Massachusetts State Building Code.

3.6.19. Limitation on the Designer's Responsibilities.

3.6.19.1. Neither the **Designer's** authority to act under the provisions of the Contract Documents nor any decision made by the **Designer** in good faith to exercise or not to exercise such authority shall give rise to any duty or responsibility of the **Designer** to the Contractor, any Subcontractor, any Supplier, any surety for any of them, or any other person.

3.6.19.1.1. The **Designer** will not have control over or charge of and will not be responsible for construction means, methods, techniques, sequences, or procedures, or for safety precautions and programs in connection with the Work, since these are solely the Contractor's responsibility as provided in Article 5 of the General Terms and Conditions. The **Designer** will not be responsible for

**FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM**

the Contractor's failure to carry out the Work in accordance with the Contract Documents. The **Designer** will not have control over or charge of and will not be responsible for acts or omissions of the Contractor, Subcontractors, Suppliers, or of any other persons performing portions of the Work.

ARTICLE 4

DESIGNER'S ADDITIONAL SERVICES

4.1. **IN GENERAL.** The services described hereunder shall be paid for by the **City** in addition to the compensation for Basic Services. Prior to performing any service which the **Designer** claims to be an Additional Service, the **Designer** shall notify the **City** in writing that the service is an Additional Service, and shall provide with such notice an estimate of the additional compensation which will be payable to the **Designer** for performing such service. Such service shall not be performed, nor shall such estimate be exceeded, without the **City's** prior written approval. Failure to so notify the **City** and obtain the **City's** written approval shall constitute a waiver of the **Designer's** claim for additional compensation on account of such services. These services shall be provided only if authorized or confirmed in writing by the **City**. Notwithstanding anything to the contrary in this Agreement, the **City** shall not be responsible to pay and the **Designer** shall not be entitled to receive compensation for any additional service if such service was required due to the fault of the **Designer** or the **Designer's** failure to perform in accordance with the terms of this Agreement. Neither the **Designer** nor its consultants shall be compensated for any services involved in preparing changes that are required for additional Work that should have been anticipated by the **Designer** in the preparation of the Construction Documents, as reasonably determined by the **City**.

4.2. **LIST OF ADDITIONAL SERVICES.** The following list of Additional Services is intended to be illustrative and not considered all inclusive:

4.2.1. Making major revisions in Plans, Specifications, or other documents when such major revisions are:

4.2.1.1. inconsistent with approvals or instructions previously given by the **City**, including revisions made necessary by adjustments in the **City's** program or project budget;

4.2.1.2. required by the enactment or revision of codes, laws, or regulations subsequent to the preparation of such documents; or

4.2.1.3. due to changes required as a result of the **City's** failure to render decisions in a timely manner and where such failure is in no way caused by the **Designer**.

4.2.2. Providing services required because of major changes in the Project instigated by the **City**;

4.2.3. Material design work requested by the **City** in connection with Change Orders, Construction Change Directives, and the Contractor's value engineering proposals, provided that evaluation and judgments of the proposed changes and value engineering substitutions shall be provided as a Basic Service;

**FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM**

4.2.4. Providing consultation concerning replacement of Work damaged by fire or other cause during construction, and furnishing services required in connection with the replacement of such Work; provided, however, that such services are not required as a result of the negligence of the Designer; and

4.2.5. Providing any other services not otherwise included in this Agreement.

ARTICLE 5

OTHER CONDITIONS OR SERVICES

5.1. **OTHER SERVICES.** Any other services which are part of Basic Services are set forth in APPENDIX D.

5.2. **HAZARDOUS MATERIALS.** Unless otherwise provided in this Agreement, the Designer and the Designer's consultants shall have no responsibility for the discovery, presence, handling, removal, or disposal of, or exposure of persons to hazardous materials in any form at the Project Site, including, but not limited to, asbestos, asbestos products, polychlorinated biphenyl, or other toxic substances, provided, however, the Designer shall report to the City the presence and location of any hazardous material observed by the Designer (or any material suspected to exist) or that an architect of similar skill and expertise should have observed.

ARTICLE 6

THE CITY'S RESPONSIBILITIES

6.1. **REQUIREMENTS FOR THE PROJECT.** The City shall consult with the Designer regarding requirements for the Project, including the City's contemplated objectives, schedule, constraints, and criteria, including space requirements and relationships, flexibility, expandability, special equipment, systems, and site requirements.

6.2. **BUDGET.** The City shall consult with the Designer in order to establish and update an overall budget for the Project, including the Construction Cost, the City's other costs and reasonable contingencies related to all of these costs.

6.3. **AUTHORIZED REPRESENTATIVE** The City shall designate a representative authorized to act on the City's behalf with respect to the Project. The City or such authorized representative shall render decisions in a timely manner pertaining to documents submitted by the Designer in order to avoid unreasonable delay in the orderly and sequential progress of the Designer's services.

6.4. **CONSULTANTS.** The City shall furnish the services of consultants not listed in the advertisement for the Request for Proposals when the City deems such services to be necessary.

6.5. **FURNISHING INFORMATION OR SERVICES.** Notwithstanding anything to the contrary written herein, the City shall only furnish information or services described in herein to the extent that any such information or service is reasonably required by the Designer to perform its services under this Agreement. The Designer shall review and confirm the sufficiency of any

**FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM**

test and information furnished to the **Designer** by or on behalf of the **City** pursuant to this section.

6.6. NOTICE OF FAULT OR DEFECT. The **City** shall give prompt written notice to the **Designer**, if the **City** becomes aware of any fault or defect in the Project or nonconformance with the Contract Documents.

ARTICLE 7

USE OF THE DESIGNER'S PLANS, SPECIFICATIONS, AND OTHER DOCUMENTS

7.1. IN GENERAL. The Plans, Specifications, and other documents prepared by the **Designer** for this Project are instruments of the **Designer's** service for use solely with respect to this Project and, unless otherwise provided, the **Designer** shall be deemed the author of these documents and shall retain all common law, statutory, and other reserved rights, including the copyright. The **City** shall be permitted to retain copies, including reproducible copies, of the **Designer's** Plans, Specifications, and other documents for information and reference in connection with the **City's** use and occupancy of the Project. The **Designer's** Plans, Specifications, or other documents shall not be used by the **City** or others on other projects, except by agreement in writing. However, it is expressly understood and agreed that the **City** shall have the right to utilize the Plans, Specifications, and other documents in the event the **City** expands the Project, corrects any deficiencies, or makes any renovations or repairs to the Project. In the event of termination or purported termination of this Agreement by either party, the **City** may use the Plans, Specifications, and other documents in connection with the Project, notwithstanding any dispute between the **City** and the **Designer** as to the reason for validity of the termination, provided only that the **Designer** has been paid for its work through the date of the termination, unless the matter of such payment is subject to litigation or other dispute resolution procedure provided for herein.

7.2. OFFICIAL REGULATORY REQUIREMENTS. Submission or distribution of the Plans, Specifications, and other documents to meet official regulatory requirements or for similar purposes in connection with the Project is not to be construed as publication in derogation of the **Designer's** reserved rights herein.

ARTICLE 8

BASIS OF COMPENSATION

8.1. IN GENERAL. For Basic Services, compensation shall be as provided in APPENDIX E.

8.2. STIPULATED SUM. Where the compensation is based on a stipulated sum, progress payments for Basic Services in each phase shall be as stated in APPENDIX F.

8.3. MATERIAL CHANGE IN SCOPE OR SERVICES. In the event of a material change in the scope or services of the Project or the **Designer's** services, the **Designer** shall continue to perform in accordance with the terms of this Agreement during the course of any renegotiation of the **Designer's** compensation hereunder. Equitable adjustments shall be made to the total dollar amount of this Agreement in the event of changes in scope or services herein. (*Reference: M.G.L. c. 7, §38G*).

**FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM**

8.4. ADDITIONAL SERVICES OF THE DESIGNER. For Additional Services of the **Designer**, compensation shall be as stated in APPENDIX C.

8.5. ADDITIONAL SERVICES OF THE CONSULTANTS. For additional services of consultants, compensation shall be the actual cost billed to the **Designer** for such services stated in APPENDIX G.

8.6. REIMBURSABLE EXPENSES. For Reimbursable Expenses, compensation shall be the actual cost billed to the **Designer** for such services.

ARTICLE 9

PAYMENT TO THE DESIGNER

9.1. The **City** shall make payments directly to the **Designer** within forty-five (45) days after the **City** receives and approves the **Designer's** detailed certified monthly statement. The detailed monthly statement must include, at minimum, itemized hours and work performed by the **Designer** (including, but not limited to, all employees of the **Designer** and its agents), and an itemized list of Reimbursable Expenses. Records of the **Designer's** expenses and hours pertaining to this Project shall be kept in accordance with generally accepted accounting principles, which principles shall be consistently applied. Said records shall be available to the **City** or its authorized representative upon reasonable notice for inspection and copying during regular business hours for six (6) years after the date of the final certificate of payment.

9.2. No payments will be made in advance of services rendered.

9.3. Deductions may be made from the **Designer's** compensation, if the **Designer** has not properly performed the services required in accordance with the terms of this Agreement.

ARTICLE 10

INSURANCE REQUIREMENTS

10.1. The **Designer** at its own expense must obtain and maintain a professional liability insurance policy covering negligent errors, omissions, and acts of the **Designer** or of any person for whose performance the **Designer** is legally liable arising out of the performance of such contracts for design services. The **City** may require a consultant employed by the **Designer** subject to this subparagraph to obtain and maintain a similar liability insurance policy. If the **Designer** is required by the **City** to obtain all or a portion of such insurance coverage, it shall at its own expense furnish a certificate or certificates of insurance coverage to the **City** prior to the award of the contract. Certificates of insurance are attached hereto as APPENDIX H. Any amendments these insurance requirements are set forth in APPENDIX H.

10.2. Any insurance carrier utilized to fulfill the insurance requirements of this Contract shall have a minimum A.M. Best rating of A-X.

10.3. The **Designer** and its structural, mechanical, and electrical engineering consultants shall each maintain the following minimum insurance coverages:

10.3.1. Workers' Compensation insurance in compliance with Massachusetts Agreement for Designer Services Page 26

**FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM**

law;

10.3.2. Employer's liability policy covering bodily injury by accident (\$100,000 each occurrence) and bodily injury by disease (\$100,000 each employee, \$500,000 policy limit);

10.3.3. Comprehensive automobile liability insurance including hired, non-owned, and leased vehicles, if any, in the amount of \$1,000,000 covering personal injury, bodily injury, and property damage;

10.3.4. Valuable Papers insurance in the amount of \$100,000 covering damage to plans, drawings, computations, filed notes, or other similar data relating to the Work covered by this Agreement;

10.3.5. Commercial general liability insurance with a primary limit of not less than \$1,000,000 combined single limit and naming the **City** as an additional insured; and

10.3.6. Professional Liability insurance in an amount not less than \$1,000,000 or ten per cent (10%) of the Project's estimated cost of construction, or such larger amounts as the **City** may require, for the applicable period of limitations, including contractual liability coverage with all coverage retroactive to the earlier date of this Agreement or the commencement of the **Designer's** services in relation to the Project.

10.4. All insurance shall be provided by companies qualified and licensed to do business in the Commonwealth of Massachusetts and acceptable to the City, and shall be maintained for a period of six (6) years following the last performance of services under this Agreement. Certificates evidencing such insurance shall be furnished to the **City** upon the execution of this Agreement by the **Designer** and upon each renewal period thereafter. The policies shall provide that the policies shall not be cancelled, renewed, or amended without thirty (30) days' prior notice to the **City**. All requests by the **Designer** for approval of engineers or other consultants shall be accompanied by certificates setting forth the types and amounts of insurance carried by them. The **Designer** shall require each such engineer or other consultant approved by the **City** to maintain the insurance shown in such certificate in accordance with the provisions of this paragraph.

ARTICLE 11

**STATUTORY RECORD-KEEPING AND RECORD-FILING REQUIREMENTS
(M.G.L. C. 30, §39R)**

11.1. The **Designer** shall make and keep for at least six years after final payment, books, records, and accounts which in reasonable detail accurately and fairly reflect the transactions and dispositions of the **Designer**.

11.2. Until the expiration of six (6) years after final payment, the office of inspector general, and the deputy commissioner of capital planning and operations shall have the right to examine any books, documents, papers or records of the **Designer** or of its subcontractors that directly pertain to and involve transactions relating to, the **Designer** or its subcontractors.

**FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM**

11.3. The **Designer** shall describe any change in the method of maintaining records or recording transactions which materially affect any statements filed with the **City**, including in its description the date of the change and reasons therefor, and shall accompany said description with a letter from the **Designer's** independent certified public accountant approving or otherwise commenting on the changes.

11.4. The **Designer** has filed a statement of management ("management," as used in these paragraphs is defined in M.G.L. c. 30, §39R(a)(7) as "the chief executive officers, partners, principals or other person or persons primarily responsible for the financial and operational policies and practices of the contractor" which is the **Designer** herein) on internal accounting controls as set forth in M.G.L. c. 30, §39R(c) prior to the execution of this Agreement.

11.5. The **Designer** must file with the **City** a statement of management as to whether the system of internal accounting controls of the **Designer** and its subsidiaries reasonably assures that:

11.5.1. transactions are executed in accordance with management's general and specific authorization;

11.5.2. transactions are recorded as necessary:

11.5.2.1. to permit preparation of financial statements in conformity with generally accepted accounting principles, and

11.5.2.2. to maintain accountability for assets;

11.5.3. access to assets is permitted only in accordance with management's general or specific authorization; and

11.5.4. the record accountability for assets is compared with the existing assets at reasonable intervals and appropriate action was taken with respect to any difference.

11.6. The **Designer** has filed with DCAM prior to the execution of this Agreement and will continue to file annually, an audited financial statement for the most recent completed fiscal year as set forth in M.G.L. c. 30, §39R(d). The final statement filed shall include the date of final payment. All statements shall be accompanied by an accountant's report. Such statements shall be made available to the **City** upon request.

11.7. The **Designer** shall file with the **City** a statement prepared and signed by an independent certified public accountant, stating that s/he has examined the statement of management on internal accounting controls, and expressing an opinion as to:

11.7.1. whether the representations of management in response to this paragraph and the previous paragraph are consistent with the result of management's evaluation of the system of internal accounting controls; and

11.7.2. whether such representations of management are, in addition, reasonable with respect to transactions and assets in amounts which would be material when measured in relation to the **Designer's** financial statements.

**FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM**

NOTE: RECORDS AND STATEMENTS REQUIRED TO BE MADE, KEPT OR FILED UNDER THE PROVISIONS OF M.G.L. c. 30, §39R ARE NOT PUBLIC RECORDS AS DEFINED IN M.G.L. c.4, §7 AND SHALL NOT BE OPEN TO PUBLIC INSPECTION, EXCEPT AS PROVIDED HEREIN.

(Reference: M.G.L. c. 30, §39R)

ARTICLE 12

TERMINATION, SUSPENSION, OR ABANDONMENT

12.1. Except for reasons of nonpayment, this Agreement may be terminated by either party upon not less than seven (7) days' written notice should the other party fail to perform in accordance with the terms of this Agreement through no fault of the party initiating the termination and may be terminated without cause by the **City** upon at least seven (7) days' written notice to the **Designer**. In the event this Agreement is terminated by the **City** pursuant to this paragraph, the **Designer** shall be entitled to receive compensation for Basic and Additional Services properly performed and for all substantiated Reimbursable Expenses incurred to the date of the notice of termination, but in no event shall compensation exceed the amount specified hereafter if the Project does not proceed and in no event shall any payment be due earlier than such payment would otherwise be due hereunder. Moreover, the **City** shall be entitled to retain from the monies alleged to be due to the **Designer** an amount that reasonably reflects the cost and expense incurred or to be incurred by the **City** associated with the termination, if the termination is with cause.

12.2. The **City** reserves the right to stop or suspend the work upon seven (7) days' written notice to the **Designer**, with no resulting fee adjustment to the **Designer**, unless such suspension extends for more than twelve (12) months, in which case the **Designer's** compensation shall be equitably adjusted when the project is resumed to provide for expenses incurred in the interruption and resumption of the **Designer's** services. The **Designer** shall have no cause for termination of this Agreement based on suspension of the Project unless such suspension extends for more than twelve (12) months.

12.3. Persistent failure by the **City** to make payments to the **Designer** in accordance with this Agreement or persistent failure of the **City** to pay the **Designer** within forty-five (45) days of receipt of a statement for services properly performed shall be considered nonperformance and cause for termination. "Persistent" herein shall mean at least three occasions.

12.4. If the **City** fails to make payment when due for services and expenses properly performed, the **Designer** may, upon thirty (30) days' written notice to the **City**, suspend performance of services under this Agreement. Unless the **Designer** receives within thirty (30) days of the date of the notice payment in full for such services that have been properly performed, the suspension shall take effect without further notice. In the event of a suspension of services, the **Designer** shall have no liability to the **City** for delay or damage caused by the **City** because of such suspension of services.

ARTICLE 13

MISCELLANEOUS PROVISIONS

13.1. GOVERNING LAW. This Agreement shall be governed by the laws of the Agreement for Designer Services Page 29

**FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM**

Commonwealth of Massachusetts.

13.2. VENUE. Venue for any court action or proceeding shall be Middlesex County in the Commonwealth of Massachusetts only. The **Contractor**, all Subcontractors, and Suppliers waive any and all jurisdictional and venue defenses.

13.3. PARTNERS, SUCCESSORS, ASSIGNS, ETC. The **City** and the **Designer**, respectively, bind themselves, their partners, successors, assigns, and legal representatives to the other party to this Agreement and to the partners, successors, assigns, and legal representative of such other party with respect to all covenants of this Agreement.

13.4. PROHIBITION AGAINST ASSIGNMENT. The **Designer** shall not assign, in whole or in part, its rights and obligations under the Contract Documents without prior written consent of the **City**. An assignment without the prior written consent of the **City** shall not relieve the **Designer** of its obligations thereunder.

13.5. ENTIRE AGREEMENT. This Agreement represents the entire and integrated agreement between the **City** and the **Designer** and supersedes all prior negotiations, representations, or agreements, either written or oral. This Agreement can be amended only by a written instrument signed by both the **City** and the **Designer**.

13.6. THIRD-PARTY BENEFICIARIES. Nothing contained in this Agreement shall create a contractual relationship with or a cause of action in favor of a third party against either the **City** or the **Designer**.

13.7. NOTICES AND DEMANDS. Notices and demands required by or permitted to be given hereunder shall be hand-delivered or given by registered or certified mail and shall be addressed to the parties at the addresses set forth in APPENDIX I. Such notices and demands may be sent by facsimile transmission if such transmission is followed by hand delivery or registered or certified mail on the same day or the following business day. Notice and demands shall be deemed to have been given when delivered, or when mailed, or when transmitted by facsimile, if followed by hand delivery or registered or certified mail as provided herein.

13.8. WAIVER OF RIGHTS. The **City's** review, approval, acceptance, or payment for services under this Agreement shall not operate as a waiver of any rights under this Agreement and the **Designer** shall be and shall remain liable to the **City** for all damages incurred by the **City** as the result of the **Designer's** failure to perform in conformance with the terms and conditions of this Agreement. The rights and remedies of the **City** provided for under this Agreement are in addition to any other rights or remedies provided or allowed by law.

13.9. PERSONAL LIABILITY. No member, officer, director, trustee, representative, consultant, volunteer participant, or employee of the **City** shall be personally liable to the **Designer** under any term or provision of this Agreement for the **City's** payment obligation or otherwise, or because of any breach hereof.

13.10. INDEMNIFICATION. The **Designer** shall indemnify and defend the **City** from and against all claims, costs, and liability arising out of the **Designer's** Services hereunder, to the extent that such claims, costs, and liability are the result of the negligent acts, errors, or omissions of the **Designer**, or breaches by the **Designer** of its obligations hereunder or (with respect to the **Designer's** duty to defend) are claimed to be the result thereof.

**FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM**

13.11. DESIGNER'S PRINCIPALS AND SENIOR PERSONNEL. The City is relying on the continued participation in the Project of the principals and senior personnel whose names and time commitments and, where applicable, Massachusetts professional registration numbers are listed in the attached APPENDIX J. The Designer shall not remove any such individual from the Project or reduce his or her time commitment to the Project without the City's written consent unless such individual dies, becomes disabled, or terminates his or her employment. The replacement of any individual listed in APPENDIX J shall be subject to the City's written approval.

13.12 USE OF PROJECT-RELATED DOCUMENTS. The Designer may, upon prior written consent of the City, include representations of the design of the Project, including photographs of the exterior and interior, among the Designer's promotional and professional materials. The Designer's materials shall not include the City's confidential or proprietary information if the City has previously advised the Designer in writing of the specific information considered by the City to be confidential or proprietary. The City shall provide professional credit for the Designer on the construction sign and in the promotional materials for the Project. The City considers all information concerning the Project to be confidential and proprietary unless otherwise expressly indicated in writing to the Designer.

ARTICLE 14

CERTIFICATIONS

14.1. The undersigned Designer certifies under the penalties of perjury that:

14.1.1. the Designer has not given, offered or agreed to give any gift contribution or offer of employment as an inducement for, or in connection with, the award of a contract for design services;

14.1.2. no consultant to, or subcontractor for the Designer has given, offered or agreed to give any gift, contribution, or offer of employment to the Designer, or to any other person, corporation, or entity as an inducement for or in connection with the award to the consultant or subcontractor of a contract by the Designer;

14.1.3. no person, corporation, or other entity, other than a bona fide, full-time employee of the Designer has been retained or hired to solicit for or in any way assist the Designer in obtaining the contract for design services upon an agreement or understanding that such person, corporation, or other entity be paid a fee or other consideration contingent upon the award of the contract to the designer;

14.1.4. the Designer has internal accounting controls as required by M.G.L. c. 30, §39R and the Designer shall:

14.1.4.1. for a six-year period after the final payment maintain accurate books, records, and accounts which in reasonable detail accurately and fairly reflect the transactions and dispositions of the Designer;

14.1.4.2. file regular statements of management concerning internal auditing controls; and

14.1.4.3. file an annual audited financial statement; and

**FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM**

submit a statement from an independent certified public account that such C.P.A. or public accountant has examined management's internal auditing controls and expresses an opinion as to their consistency with management's statements and whether such statements are reasonable with respect to transactions and assets that are substantial in relation to the **Designer's** financial statements, as provided by M.G.L. c. 7, §38H(e) and

14.1.5. the Designer has filed a statement of management on internal accounting controls as set forth in M.G.L. c. 30, §39R(c) prior to the execution of this Agreement;

14.1.6. the Designer has filed with DCAM prior to the execution of this Agreement an audited financial statement for the most recent completed fiscal year as set forth in M.G.L. c. 30, §39R(d); and

14.1.7. the Engineer has complied with all the laws of the Commonwealth pertaining to taxes, reporting of employees and contractors, and withholding and remitting child support (M.G.L. c. 62C, §49A).

CITY OF CAMBRIDGE

DESIGNER

Comment [1]: What do we call the vendor?

Richard C. Rossi
City Manager

Signature

APPROVED AS TO FORM:

By:

Nancy E. Glowa
City Solicitor

Print Name and Title

Amy L. Witts
Purchasing Agent

FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM

APPENDIX A

FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM

REQUEST FOR PROPOSALS
APPENDIX B

SCHEDULE OF PERFORMANCE OF THE DESIGNER

FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM

APPENDIX C

COMPENSATION FOR ADDITIONAL SERVICES

	Out-of-Court	In Court
Witness Fee	\$ _____	\$ _____

FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM

APPENDIX D

ADDITIONAL BASIC SERVICES

FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM

APPENDIX E

COMPENSATION FOR BASIC SERVICES

FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM

APPENDIX F

COMPENSATION BASED ON A STIPULATED SUM

FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM

APPENDIX G

COMPENSATION FOR ADDITIONAL SERVICES OF CONSULTANTS

FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM

APPENDIX H

CERTIFICATES OF INSURANCE
AND
ADDITIONAL INSURANCE REQUIREMENTS

**FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM**

APPENDIX I

NOTICES

Notice to the **City** shall be addressed to:

City Manager
City of Cambridge
795 Massachusetts Avenue
Cambridge, MA 02139
Facsimile: (617) 349-4007

Notice to the **Designer** shall be addressed to:

Name of Designer _____
Street Address _____
City/State/Zip Code _____
Phone Number _____
Fax Number _____

FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM

APPENDIX J

MASSACHUSETTS PROFESSIONAL REGISTRATION NUMBERS
AND
EXPIRATION DATES

<u>NAME</u>	<u>REGISTRATION NUMBER</u>	<u>EXPIRATION DATES</u>
-------------	----------------------------	-------------------------

**FILE NO. 6643- REQUEST FOR PROPOSAL FOR BUILDING ENVELOPE RESTORATION
DESIGN SERVICES-THURSDAY, DECEMBER 4, 2014 @ 11:00 AM**

APPENDIX K

TRUTH-IN-NEGOTIATIONS CERTIFICATE

The undersigned hereby certifies under the penalties of perjury that the wage rates and other costs used to support its compensation are accurate, complete and current at the time of contracting.

The undersigned agrees that the original contract price and any additions to the contract may be adjusted within one year of completion of the contract to exclude any significant amounts if the City determines that the fee was increased by such amounts due to inaccurate, incomplete or noncurrent wage rates or other costs.

«NAME OF DESIGNER»

BY:

SIGNATURE

TITLE

PRINT NAME OF SIGNATORY

DATE

PROJECT: «NAME OF PROJECT»

Reference: M.G.L. c. 7, §38H(b)